



Hotel Group LLC

March 5, 2009

Mr. Charles Chan, M.B.A
President
Harvest International
1979 Marcus Avenue, Suite 206
Lake Success, N.Y. 11042

RE: FLUSHING, QUEENS-CALDOR BUILDING PROJECT

Dear Charles:

Over the years a great deal of people told me that the 240,000 square foot Caldor Building Project on Roosevelt Avenue in Flushing was an impossible project to bring to fruition. Once members of the local community became aware that I was working to acquire this project, the expectations on me to complete this deal were even greater. I would like to take this occasion to express how impressed I was with your ability to manage the maze of obstacles which would have otherwise prevented me from being able to secure a signed lease for this property on such favorable terms and conditions. Your insights and ability to deal with multiple parties and complex issues is a skill that you displayed throughout this process and which was a key in making this vision be realized.

Thank you for a job well done and for your efforts which were above and beyond my expectation. I truly appreciate your highly professional brokerage service in this matter and will not hesitate to call upon your services in the future. It has been both a pleasurable and rewarding experience working with you.

Very truly yours,

MCSAM HOTEL GROUP LLC

By: 

Sam Chang-C.E.O. & President

SC/bw